TRANSITIONING YOUR BUSINESS

SEMINAR 2026

04 JUNE | 2:30 PM | LANGLEY

COVENANT®
FAMILY WEALTH ADVISORS

COVENANT®
FAMILY WEALTH ADVISORS

TRANSITIONING YOUR BUSINESS
SEMINAR 2026

Transitioning your business is clearly a major financial decision, but it is also a profoundly personal one. It is closely connected to your vision for the future, your values, and your stewardship journey. Even when you are the one making the final decisions, the outcome often affects family members, employees, and others connected to the business.

This seminar offers a valuable opportunity to hear practical insights and engage in discussion around the key considerations involved in a successful business transition. Our speakers will address how to transition well while maintaining value and relationships, what current M&A market conditions mean for owners considering an exit, the tax opportunities and traps that can arise when transition stays in the family, and the structural considerations involved when transitioning to family members or key employees.

Join us for an afternoon of expert perspective, practical guidance, and connection with fellow business owners who share similar opportunities and challenges.
Reserve your spot today and be part of this important conversation.

THURSDAY 04
JUNE 2026
2:30 PM

REGISTER NOW

NEWLANDS GOLF & COUNTRY CLUB
21025 48 Avenue, Langley BC

Contact Us for more info

info@covenant.ca

covenant.ca

COVENANT
FAMILY WEALTH ADVISORS

TRANSITIONING YOUR BUSINESS SEMINAR 2026

SPEAKERS

Mark Brandsma

Covenant Family Wealth Advisors

BBA (Hons), CFP

Mark, as a partner in Covenant, values establishing strong, trusting client relationships and following through on recommended solutions. He guides clients on their journey of holistic financial and estate planning.

Jeff Chapman

Covenant Family Wealth Advisors

CPA, CMA, FFI Fellow, ACFBA, ACFWA, Birkman Master Certified, CKA

Jeff is passionate about helping families across Canada achieve their business and wealth goals. With extensive experience as a CPA and Family Business Advisor, he excels in guiding clients through the financial and behavioral areas of business and transition.

Rob Radloff

Covenant Family Wealth Advisors

BCom, CPA, CA, CFP, CLU

Rob focuses on working with business families, specializing in wealth transfer and business transition, applying a tax-integrated approach. Rob is passionate about motivating people to maximize their God-given talents.

Erica McGuiness

Sequeira Partners

CPA,CA,CBV

Erica is a Partner at Sequeira Partners, where she advises business owners on sell-side transactions, with a focus on Business Services M&A. With a background in competitive sports, she brings a disciplined and strategic approach to guiding clients through complex transactions.

Ian Humphries

Thorsteinssons LLP

BCom, J.D.

Ian is a Partner at Thorsteinssons LLP in Vancouver, with a practice focused on corporate tax planning, personal and estate planning, and CRA tax audit and appeal matters. He holds a B.Comm. (Hons.) from Queen's University and a J.D. from UBC.

Contact Us for more info info@covenant.ca covenant.ca

COVENANT®
FAMILY WEALTH ADVISORS

TRANSITIONING YOUR BUSINESS
SEMINAR 2026

AGENDA

2:30-2:40	Welcome and Introduction	Mark Brandsma
2:40-3:10	Maintaining Value and Relationships Through Transition	Jeff Chapman
3:10-3:40	Preparing for Exit: Market Trends and Value Creation in Today's M&A Environment	Erica McGuiness
3:40-3:50	BREAK	
3:50-4:20	Tax Planning for Family Business Transactions (including farm assets)	Ian Humphries
4:20-4:50	Planning the Transition to Family Members or Key Employees	Rob Radloff
4:50-5:00	Final Words	Mark Brandsma
5:00-6:00	NETWORKING	

04 JUNE 2026
2:30 PM

NEWLANDS GOLF &
COUNTRY CLUB
21025 48 Avenue, Langley BC

REGISTER NOW

Contact Us for more info
info@covenant.ca
covenant.ca